



**CHRISTIAN FOUNDATION FOR CHILDREN AND AGING**  
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## Giving options compared

We are happy to provide the following resources to help compare various gift planning options that are available.

The scenarios listed below outline giving options and the financial planning goals they can help you achieve. There are scenarios that fit almost every financial goal. Any giving option helps support CFCA's mission and our Hope for a Family program initiatives worldwide.

Feel free to contact us to discuss your personal financial goals and how these and other giving options can help. We would be happy to talk with you and answer your questions.

### Bequest in a will or trust

Planning goal:	A deferred gift after death to provide funding for both CFCA and continuation of benefits for your sponsored friend. Your gift to CFCA will include assets no longer needed, and your heirs may benefit from a possible reduction in estate taxes.
Action plan:	Contact your legal adviser. Offer sample bequest language for a provision in your will or trust to include both CFCA and funding for your sponsorship. After you have contacted your legal adviser, please notify us.
Beneficiary designation:	Christian Foundation for Children and Aging

### Life insurance

Planning goal:	A deferred gift after death to provide funding for CFCA and the continuation of benefits for your sponsored friend at a minimal cost to you, while leaving more traditional estate assets to your heirs.
Action plan:	Contact insurance carrier with beneficiary instructions. Please notify us once you have completed the required forms.

*This document provides general information about gift planning and is not intended to provide individual financial, legal or tax information or advice. CFCA recommends that you speak with a tax adviser, financial adviser or attorney about how to make charitable giving part of your overall financial plan.*

## Retirement assets

Planning goal:	A deferred gift after death to provide funding for CFCA and the continuation of benefits for your sponsored friend. Avoid income tax liabilities of pre-tax and tax deferred assets, while leaving more traditional estate assets to your heirs.
Action plan:	Contact the plan administrator with beneficiary instructions. Please notify us once you have completed the required forms.

## Appreciated stocks, mutual fund shares

Planning goal:	Non-cash immediate funding to CFCA. Receive a current year charitable deduction and avoid income tax on the appreciated value.
Action plan:	Contact your broker with transfer instructions. Authorize a direct transfer of appreciated securities that have been held for more than one year. Please notify us once you have authorized the direct transfer.

## Charitable gift annuity

Planning goal:	A more substantial current gift to CFCA with lifetime income options for you and another family member. Receive current year charitable gift deduction and income payments for life or a specified period that are partially tax free.
Action plan:	Contact us and enter into a simple contract with CFCA. Complete required forms and transfer funding assets.

## Charitable remainder trust

Planning goal:	Payments to you and other family members for life or a specified period with CFCA designated to receive the unused portion of assets. Receive current year charitable deduction for trust assets and income payments for life or a specified period.
Action plan:	Consult your legal adviser and financial institution to establish a charitable trust that pays you annual income. Complete required documents, and please notify us once the setup is complete.